47TH ANNUAL TRUST AND ESTATE CONFERENCE

THE ESSENTIAL DAY-LONG CONFERENCE FOR TRUST, ESTATE PLANNING, PROBATE AND ELDER LAW PROFESSIONALS

Annual Update: Recent Developments in Probate and Trust and their Practical Applications
Jeffrey A. Dennis-Strathmeyer, David Lane, and Erin L. Prouty

Avoiding Traps of 529 Plans
Eric M. Tokuyama

Pre-Death Administration
Caprice L. Collins

Keynote: Overcoming Implicit Biases
Douglas M. Haynes

Post-Death Administration
Pam Blattner and Justin B. Gold

Litigation Issues of Tangible Personal Property and Other Distributions
Michael S. Brophy and Rita M. Diaz

Addressing Remote Work and Multi-State Asset Issues

Highlights include:

► Keynote discussion with Vice Chancellor for Equity, Diversity and Inclusion at the University of California, Irvine, Douglas M. Haynes.

► Discussions with experienced speakers who will provide high-quality continuing education and share “how-to” techniques and forms used in their practices.

CE credit available for Attorneys, Accountants, Professional Fiduciaries, Financial Planners, and Bankers

For more information, or to register or sponsor, visit cle.usc.edu/estateplanning
Questions? E-mail cle@law.usc.edu or call (213) 821-3380.